WisdomTree U.S. MidCap Dividend Index ETF

ETF FACTS
June 22, 2018
Non-Hedged Units
WisdomTree Asset Management Canada, Inc.
UMI.B

This document contains key information you should know about the WisdomTree U.S. MidCap Dividend Index ETF. You can find more details about this exchange-traded fund (ETF) in its prospectus. Ask your representative for a copy, contact WisdomTree Asset Management Canada, Inc. at 1-866-893-8733 or canadainfo@wisdomtree.com or visit www.wisdomtree.com.

Before you invest, consider how the ETF would work with your other investments and your tolerance for risk.

Quick Facts
Date ETF started September 19, 2017
Total Value on April 30, 2018 $2,692,849.12
Management Expense Ratio (MER) 0.37%
Fund Manager WisdomTree Asset Management Canada, Inc.
Portfolio Manager BNY Mellon Asset Management North America Corporation
Distributions Quarterly

Trading Information
(12 months ending April 30, 2018)
Ticker Symbol UMI.B
Exchange TSX
Currency CAD
Average Daily Volume 110 Non-Hedged Units
Number of days traded 9 out of 153 trading days

Pricing Information
(12 months ending April 30, 2018)
Market Price $25.94 - $27.81
Net Asset Value (NAV) $25.92 - $27.64
Average Bid-Ask Spread 0.19%

How does the ETF invest in?
The ETF seeks to track, to the extent possible, the price and yield performance of the WisdomTree U.S. MidCap Dividend Index CAD (the “Index”), before fees and expenses. The investment strategy of the ETF is to invest in and hold the constituent securities of the Index in the same proportion as they are reflected in the Index or otherwise invest in a manner intended to track the price and yield performance of the Index (e.g., sampling). As an alternative to or in conjunction with investing in and holding the constituent securities of the Index, the ETF may invest in or use certain other securities to obtain exposure to the price and yield performance of the Index. The Index is comprised of the companies that compose the top 75% of the market capitalization of the WisdomTree U.S. Dividend Index after the 300 largest companies have been removed. The Index is dividend weighted annually to reflect the proportionate share of the aggregate cash dividends each component company is projected to pay in the coming year, based on the most recently declared dividend per share. The exposure that the portion of the portfolio of the ETF attributable to the non-hedged units has to the U.S. dollar will not be hedged back to the Canadian dollar.

The charts below give you a snapshot of the ETF’s investments on April 30, 2018. The ETF’s investments will change.

Top 10 Investments (April 30, 2018)

<table>
<thead>
<tr>
<th>Company</th>
<th>% of Net Asset Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Targa Resources Corp</td>
<td>2.15%</td>
</tr>
<tr>
<td>Macy’s Inc</td>
<td>1.46%</td>
</tr>
<tr>
<td>Tapestry Inc</td>
<td>1.29%</td>
</tr>
<tr>
<td>Kohl’s Corp</td>
<td>1.22%</td>
</tr>
<tr>
<td>Baker Hughes a GE Co</td>
<td>0.98%</td>
</tr>
<tr>
<td>WW Grainger Inc</td>
<td>0.97%</td>
</tr>
<tr>
<td>Helmerich &amp; Payne Inc</td>
<td>0.96%</td>
</tr>
<tr>
<td>AES Corp/The</td>
<td>0.95%</td>
</tr>
<tr>
<td>Darden Restaurants Inc</td>
<td>0.89%</td>
</tr>
<tr>
<td>Western Union Co/The</td>
<td>0.87%</td>
</tr>
</tbody>
</table>

Total percentage of top 10 investments 11.75%

Investment Mix (April 30, 2018)

<table>
<thead>
<tr>
<th>Sector</th>
<th>% of Net Asset Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Consumer Discretionary</td>
<td>22.27%</td>
</tr>
<tr>
<td>Real Estate</td>
<td>15.71%</td>
</tr>
<tr>
<td>Industrials</td>
<td>14.56%</td>
</tr>
<tr>
<td>Utilities</td>
<td>11.02%</td>
</tr>
<tr>
<td>Financials</td>
<td>8.23%</td>
</tr>
<tr>
<td>Materials</td>
<td>8.03%</td>
</tr>
<tr>
<td>Energy</td>
<td>7.52%</td>
</tr>
<tr>
<td>Information Technology</td>
<td>7.27%</td>
</tr>
<tr>
<td>Consumer Staples</td>
<td>3.45%</td>
</tr>
<tr>
<td>Health Care</td>
<td>1.95%</td>
</tr>
</tbody>
</table>

How risky is it?
The value of the ETF can go down as well as up. You could lose money.

One way to gauge risk is to look at how much an ETF’s returns change over time. This is called “volatility.” In general, ETFs with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. ETFs with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating
WisdomTree Asset Management Canada, Inc. has rated the volatility of this ETF as medium. This rating is based on how much the ETF’s returns have changed from year to year. It doesn’t tell you how volatile the ETF will be in the future. The rating can change over time. An ETF with a low risk rating can still lose money.

For more information about the risk rating and specific risks that can affect the ETF’s returns, see the Risk Factors section of the ETF’s prospectus.

No Guarantees
ETFs do not have any guarantees. You may not get back the amount of money you invest.

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How has the ETF performed?
This section tells you how non-hedged units of the ETF have performed over past calendar years. Returns\(^1\) are after expenses have been deducted. These expenses reduce the ETF’s returns.

Year-by-year Returns
This section tells you how non-hedged units of the ETF have performed in past calendar years. However, this information is not available because the ETF has not yet completed a calendar year.

Best and Worst 3-month returns
This section shows the best and worst returns for non-hedged units of the ETF in a 3-month period. However, this information is not available because the ETF has not yet completed a full calendar year.

Average return
This section shows the value and annual compounded rate of return of a hypothetical $1,000 investment in non-hedged units of the ETF. However, this information is not available because the ETF has not yet completed 12 consecutive months.

Trading ETFs
ETFs hold a basket of investments, like mutual funds, but trade on exchanges like stocks. Here are a few things to keep in mind when trading ETFs:

Pricing
ETFs have two sets of prices: market price and net asset value (NAV).

Market price
- ETFs are bought and sold on exchanges at the market price. The market price can change throughout the trading day. Factors like supply, demand, and changes in the value of an ETF’s investment can affect the market price.
- You can get price quotes any time during the trading day. Quotes have two parts: bid and ask.
- The bid is the highest price a buyer is willing to pay if you want to sell your ETF units. The ask is the lowest price a seller is willing to accept if you want to buy ETF units. The difference between the two is called the “bid-ask spread”.
- In general, a smaller bid-ask spread means the ETF is more liquid. That means you are more likely to get the price you expect.

Net asset value (NAV)
Like mutual funds, ETFs have a NAV. It is calculated after the close of each trading day and reflects the value of the ETF’s investments at that point in time.

NAV is used to calculate financial information for reporting purposes — like the returns shown in this document.

Orders
There are two main options for placing trades: market orders and limit orders. A market order lets you buy or sell units at the current market price. A limit order lets you set the price at which you are willing to buy or sell units.

Timing
In general, market prices of ETFs can be more volatile around the start and end of the trading day. Consider using a limit order or placing a trade at another time during the trading day.

Who is this ETF for?
Investors who:
- want to invest in a broad range of equity securities of U.S. companies
- can handle the ups and downs of the stock market

A word about tax
In general, you’ll have to pay income tax on any money you make on an ETF. How much you pay depends on the tax laws where you live and whether or not you hold the ETF in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your ETF in a non-registered account, distributions from the ETF are included in your taxable income, whether you get them in cash or have them reinvested.

\(^1\)Returns are calculated using the ETF’s net asset value (NAV).
**How much does it cost?**

This section shows the fees and expenses you could pay to buy, own and sell non-hedged units of the ETF. Fees and expenses - including any trailing commissions - can vary among ETFs.

Higher commissions can influence representatives to recommend one investment over another. Ask about other ETFs and investments that may be suitable for you at a lower cost.

**Brokerage commissions**

You may have to pay a commission when you buy and sell non-hedged units of the ETF. Commissions may vary by brokerage firm. Some brokerage firms may offer commission-free ETFs or require a minimum purchase amount.

**ETF expenses**

You don’t pay these expenses directly. They affect you because they reduce the ETF’s returns.

As of December 31, 2017, the ETF’s expenses were 0.44% of its value. This equals $4.40 for every $1,000 invested.

<table>
<thead>
<tr>
<th>Annual rate (as a % of the ETF’s value)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Management expense ratio (MER)</strong></td>
</tr>
<tr>
<td>This is the total of the ETF’s management fee and operating expenses. The manager of the ETF waived some of the ETF’s expenses. If it had not done so, the MER would have been higher.</td>
</tr>
<tr>
<td><strong>Trading expense ratio (TER)</strong></td>
</tr>
<tr>
<td>These are the ETF’s trading costs.</td>
</tr>
<tr>
<td><strong>ETF expenses</strong></td>
</tr>
</tbody>
</table>

**Trailing commission**

The trailing commission is an ongoing commission. It is paid for as long as you own the ETF. It is for the services and advice that your representative and their firm provide to you.

This ETF does not have a trailing commission.

**What if I change my mind?**

Under Securities law in some provinces and territories, you have the right to cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the prospectus, ETF Facts or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

**For more information**

Contact WisdomTree Asset Management Canada, Inc. or your investment representative for a copy of the ETF’s prospectus and other disclosure documents. These documents and the ETF Facts make up the ETF’s legal documents.

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