

Fund Overview

The WisdomTree U.S. MidCap Dividend Index ETF seeks to track the price and yield performance of the WisdomTree U.S. MidCap Dividend Index CAD, a fundamentally weighted index designed to provide exposure to the mid-capitalization segment of the U.S. dividend-paying market. The exposure that the portion of the Fund's portfolio attributable to the Non-Hedged Units has to the U.S. dollar will not be hedged back to the Canadian dollar.

Index Description

The WisdomTree U.S. MidCap Dividend Index CAD is a fundamentally weighted index designed to provide exposure to the mid-capitalization segment of the U.S. dividend-paying market. The Index is comprised of the companies that compose the top 75% of the market capitalization of the WisdomTree Dividend Index after the 300 largest companies have been removed. The Index is dividend weighted annually to reflect the proportionate share of the aggregate cash dividends each component company is projected to pay in the coming year, based on the most recently declared dividend per share.

All Data As of 12/31/2018

Ticker Symbol	UMI.B
Inception Date	09/19/2017
Management Fee	0.35%
Management Expense Ratio	0.36%
Risk Rating	Medium
Number of Holdings	406
CUSIP	97719J106
Stock Exchange	Toronto Stock Exchange
Bloomberg Index Symbol	WTMDIC
Base Currency	CAD
Net Assets (\$mm)	\$2.62
Eligible For Registered Plans	Yes
Program Eligibility	DRIP
Distribution Frequency	Quarterly
Distribution Yield	4.27%
12 Month Trailing Yield	2.55%

Underlying Index Characteristics

Dividend Yield	3.59%
Number of Holdings	405

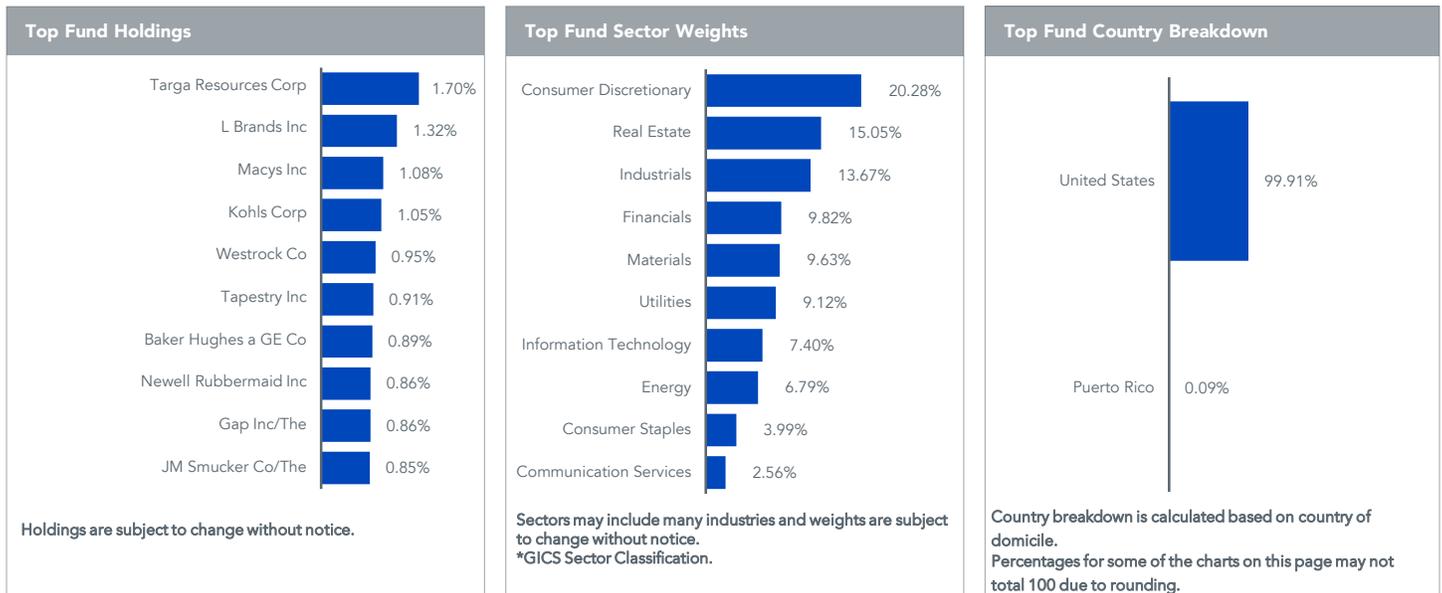
Performance

Total Returns as of 12/31/2018

Name	1-Mth	3-Mth	YTD	1-Year	3-Year	5-Year	10-Year	Since Fund Inception
WisdomTree U.S. MidCap Dividend Index ETF (Non-Hedged Units)	-7.17%	-8.96%	-1.10%	-1.10%	N/A	N/A	N/A	6.31%
WisdomTree U.S. MidCap Dividend Index CAD (NTR)	-7.22%	-8.90%	-0.50%	-0.50%	7.63%	13.06%	15.19%	7.51%
S&P MidCap 400 Index CAD (NTR)	-8.92%	-12.71%	-3.54%	-3.54%	6.54%	10.97%	14.31%	5.01%

Commissions, management fees and expenses all may be associated with investing in WisdomTree ETFs. Please read the relevant prospectus before investing, which is available at WisdomTree.com. WisdomTree ETFs are not guaranteed, their values change frequently and past performance may not be repeated. The indicated rates of return are the historical annual compounded total returns including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or operational charges or income taxes payable by any unitholder that would have reduced returns. Performance of less than one year is cumulative total return.

Please note that Canadian law does not allow the display of performance data for ETFs in operation less than one year.



Disclosures

12-month Trailing Yield: The trailing yield is calculated by totaling cash distributions over the past 12 months and dividing by the Fund NAV from the as-of date. This figure is net of management fees and other fund expenses.

Distribution Yield: The yield is calculated by annualizing the most recent cash distribution and dividing by the Fund NAV from the as-of date. This figure is net of management fees and other fund expenses.

Management Expense Ratio (MER): As reported on the Fund's most recent Management Report of Fund Performance. MER is the total of the Fund's management fee and operating expenses, including all waivers and absorptions, and is expressed as an annualized percentage of the average daily net asset value.

Net Total Return (NTR): Net total return includes changes in the index value and reinvestment of all net distributions after deduction of withholding taxes.

The **WisdomTree U.S. Dividend Index** is a fundamentally-weighted index that defines the dividend-paying portion of the U.S. stock market. The Index measures the performance of U.S. companies, listed on the NYSE, NASDAQ Global Select or NASDAQ Global Market, that pay regular cash dividends and that meet other liquidity and capitalization requirements established by WisdomTree. Prior to June 30, 2017, the WisdomTree U.S. Dividend Index was named the WisdomTree Dividend Index.

The **WisdomTree U.S. MidCap Dividend Index CAD** was launched on June 7, 2016. Performance of the Index prior to the launch date represents hypothetical back-tested data and has been included for illustrative purposes only. This hypothetical back-tested data has been calculated by an independent calculation agent and WisdomTree. Index performance does not represent actual fund performance. Index returns assume reinvestment of distributions received, but do not reflect fees, transaction costs or expenses. You cannot invest directly in an index. Past performance does not guarantee future results.

The S&P MidCap 400 CAD Index (NTR) is a capitalization-weighted index that measures the performance of mid-sized companies of the U.S. equity market.

Total Return (TR): Total return includes changes in the index value and reinvestment of all distributions before deduction of withholding taxes.

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Data Source: WisdomTree, Zephyr StyleADVISOR, S&P, Bloomberg.

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